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*Proposed Counsel for Debtors and
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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:
Powin, LLC, *et al.*,¹
Debtors.

Chapter 11
Case No. 25-16137 (MBK)
(Jointly Administered)

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [5241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [22495]; and (ix) Powin Energy Operating, LLC [6487]. The Debtors' mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.

**NOTICE OF FILING AMENDED ORDER APPROVING BIDDING PROCEDURES
AND AMENDED BIDDING PROCEDURES**

PLEASE TAKE NOTICE that, on July 1, 2025, the above-captioned debtors and debtors in possession (collectively, the “Debtors”), filed the *Motion of the Debtors for Entry of an Order (I) Designating a Stalking Horse Bidder and Approving Stalking Horse Bidder Protections (II) Approving Bidding Procedures by Which Interested Parties May Bid and an Auction Sale Format in Connection with the Sale of Substantially All of the Debtors’ Assets, (III) Approving Form of Asset Purchase Agreement, (IV) Approving Form of Notice to be Provided to Interested Parties, (V) Authorizing the Assumption and Assignment of Assumed Contracts and Notice Procedures Thereto, (VI) Scheduling a Court Hearing to Consider Approval of the Sale to the Highest and Best Bidder, and (VII) Authorizing the Sale of Debtors’ Property Free and Clear of All Causes of Action and Claims* (the “Bidding Procedures Motion”) [Docket No. 228]. The Bidding Procedures Motion attached as Exhibit A the proposed order (the “Bidding Procedures Order”) and the proposed bidding procedures (the “Bidding Procedures”) were attached as Exhibit 1 thereto [Docket No. 228-1]. On July 3, 2025, the Debtors filed the *Notice of Amended Filing Date For Stalking Horse APA, Filing of Amended Order Approving Bidding Procedures Order and Amended Bidding Procedures* [Docket No. 257].

PLEASE TAKE FURTHER NOTICE that, on July 7, 2025, the Debtors filed the *Notice of Filing Stalking Horse APA, Amended Order Approving Bidding Procedures Order and Amended Bidding Procedures* [Docket No. 271], which attached (i) the asset purchase agreement (the “Stalking Horse APA”) with FlexGen Power Systems, LLC (the “Stalking Horse Bidder”), as Exhibit A, and, (ii) the further amended the Bidding Procedures Order and the Bidding Procedures as Exhibit B.

PLEASE TAKE FURTHER NOTICE that the Debtors have further amended the Bidding Procedures Order and Bidding Procedures to incorporate certain comments received from the Stalking Horse Bidder and the Official Committee of Unsecured Creditors. The Debtors also inserted a table with relevant dates and deadlines for the ease of the Court and parties. A true and correct copy of (i) the amended Bidding Procedures Order, which attaches the amended Bidding Procedures as Exhibit 1, is attached hereto as **Exhibit A**, and (ii) a redline reflecting changes made to the version of the Bidding Procedures Order and the Bidding Procedures [Docket No. 271] that were filed with the Court, on July 7, 2025, is attached hereto as **Exhibit B**.

[Signature page to follow]

Dated: July 13, 2025

DENTONS US LLP

/s/ Lauren Macksoud

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